

Grow Your Business- Prospecting

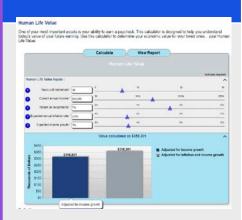
Consumer Prospecting Pre-built Campaign

- This campaign can be completed weekly, monthly, or any time frame that works for your business.
- Choose one or more promotions per week/month
 - simply copy and paste directly from the calendar
- There will be printing, and postage costs associated with direct mail.



WEEK ONE

EMAIL



CALCULATOR

Send this <u>email</u> and help clients figures out how much life insurance they need with helpful calculators.

DIRECT MAIL



FLYER

Is your financial plan robust enough for your retirement? Download and customize with your contact info before you print

LINKED IN

Do you have retirement goals and plans? 71% of Gen Xers don't think they will have saved enough at 65 to meet their retirement needs. http://spr.lv/6007Gs3RD

of Gen Xers don't think they will have saved enough at 65 to meet their retirement needs.

SOCIAL MEDIA

FACEBOOK

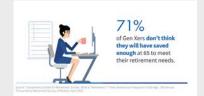
71% of Gen Xers don't think they will have saved enough at 65 to meet their retirement needs.

http://spr.ly/6007Gs3RD

Will you have enough #money saved by #65 to meet your #retirement needs? 71% of Gen Xers say no.

TWITTER

http://spr.ly/6007Gs3RD







WEEK TWO

EMAIL

Beneficiary Review Journal We see the future in you.**

WORKBOOK

Promotes the beneficiary review client workbook

Where will your assets go?

DIRECT MAIL



FLYER

As life changes, so do insurance needs. Check in with your clients with this: <u>Life</u> doesn't stand still.

Download and customize with your contact info before you print

LINKED IN

Learn more about options to build your financial future. Did you know that a 50 year-old should have about 6 times his annual salary saved to help ensure he has enough income to maintain his current lifestyle in retirement.

http://spr.ly/6003Gs3rl



SOCIAL MEDIA

FACEBOOK

Your financial futures is important. Did know that a 50 year-old should have about 6 times his annual salary saved to help ensure he has enough income to maintain his current lifestyle in retirement. Learn more about options to build your financial future. http://spr.ly/6003Gs3rl

A 50-year-old should have about
6X his annual salary saved to
help ensure he has enough
income to maintain his current
lifestyle in retirement.

TWITTER

A 50 year-old should have about 6 times his #annualsalary saved to help ensure he has enough #income to maintain his current lifestyle in #retirement. Learn more about #options to build your #financialfuture. http://spr.ly/6003Gs3rl

A 50-year-old should have about 6X his annual salary saved to help ensure he has enough income to maintain his current lifestyle in retirement.



WEEK THREE

EMAIL

DIRECT MAIL



5 STEPS TO GET LIFE INSURA

VIDEO Help ease purchase concerns with

Five Simple Steps to **Buying Life Insurance**

FLYER What if... Sales Concept

Download and customize with your contact info before you print

SOCIAL MEDIA

LINKED IN

Planning for retirement is easier than you think. Did you know that Millennials should save 40% of their income if they want to retire comfortably? It's never too early to plan. http://spr.ly/6009Gs3JL



FACEBOOK

It's never too early to plan! Did you know that Millennials should save 40% of their income if they want to retire comfortably? Planning for retirement is easier than you think. http://spr.ly/6009Gs3JL

TWITTER

#Millennials should save 40% of their #income if they want to #retire comfortably. Too early to plan? It's easier than you think.

http://spr.lv/6009Gs3JL



with your contact info

before you print



WEEK FOUR **EMAIL DIRECT MAIL SOCIAL MEDIA LINKED IN FACEBOOK TWITTER** AIG Do you know all of your The average annual The average annual options? The average Social Security benefit **#SocialSecurity benefit** annual Social Security for retired workers is for #retired workers is benefit for retired probably less than you probably less than you workers is probably less think. Find out options think. Find out #options than you think. for you. for you. CHECKUP AIG http://spr.lv/6003Gs3ZS http://spr.lv/6003Gs3ZS http://spr.lv/6003Gs3ZS **WORKBOOK FLYER** Have your clients Do your clients evaluated their understand the **Financial Fitness** difference between \$17,736 \$17,736 \$17,736 The average annual Social The average annual Social Individual and lately? Security benefit for retired Security benefit for retired Security benefit for retired workers in 2019 workers in 2019 Employee (Group) Life Insurance? Download and customize

Full campaign at-a-glance: Grow Your Business- Prospecting



EMAIL	DIRECT MAIL	SOCIAL MEDIA		
		LINKED IN	FACEBOOK	TWITTER
WEEK ONE				
CALCULATOR Send this email and help clients figures out how much life insurance they need with helpful calculators.	FLYER Is your financial plan robust enough for your retirement? Download and customize with your contact info before you print	Do you have retirement goals and plans? 71% of Gen Xers don't think they will have saved enough at 65 to meet their retirement needs. http://spr.ly/6007Gs3RD	71% of Gen Xers don't think they will have saved enough at 65 to meet their retirement needs. http://spr.ly/6007Gs3RD	Will you have enough #money saved by #65 to meet your #retirement needs? 71% of Gen Xers say no. http://spr.ly/6007Gs3RD
WEEK TWO				
WORKBOOK Promotes the beneficiary review client workbook Where will your assets go?	FLYER As life changes, so do insurance needs. Check in with your clients with this: Life doesn't stand still. Download and customize with your contact info before you print	Learn more about options to build your financial future. Did you know that a 50 year-old should have about 6 times his annual salary saved to help ensure he has enough income to maintain his current lifestyle in retirement. http://spr.ly/6003Gs3rl	Your financial futures is important. Did know that a 50 year-old should have about 6 times his annual salary saved to help ensure he has enough income to maintain his current lifestyle in retirement. Learn more about options to build your financial future. http://spr.ly/6003Gs3rl	A 50 year-old should have about 6 times his #annualsalary saved to help ensure he has enough #income to maintain his current lifestyle in #retirement. Learn more about #options to build your #financialfuture. http://spr.ly/6003Gs3rl
WEEK THREE				
VIDEO Help ease purchase concerns with Five Simple Steps to Buying Life Insurance WEEK FOUR	FLYER What if Sales Concept Download and customize with your contact info before you print	Planning for retirement is easier than you think. Did you know that Millennials should save 40% of their income if they want to retire comfortably? It's never too early to plan. http://spr.ly/6009Gs3JL	It's never too early to plan! Did you know that Millennials should save 40% of their income if they want to retire comfortably? Planning for retirement is easier than you think. http://spr.ly/6009Gs3JL	#Millennials should save 40% of their #income if they want to #retire comfortably. Too early to plan? It's easier than you think. http://spr.ly/6009Gs3JL
WORKBOOK Have your clients evaluated their <u>Financial</u> <u>Fitness</u> lately?	FLYER Do your clients <u>understand the</u> <u>difference between Individual and</u> <u>Employee (Group) Life Insurance?</u> Download and customize with your contact info before you print	Do you know all of your options? The average annual Social Security benefit for retired workers is probably less than you think. http://spr.ly/6003Gs3ZS	The average annual Social Security benefit for retired workers is probably less than you think. Find out options for you. http://spr.ly/6003Gs3ZS	The average annual #SocialSecurity benefit for #retired workers is probably less than you think. Find out #options for you. http://spr.ly/6003Gs3ZS